

Net Worth Exercise

Name: _____

Date: _____

WHAT I OWN

PERSONAL

Home equity	\$	<input type="text"/>
Other property equity	\$	<input type="text"/>
Cars	\$	<input type="text"/>
Jewelry	\$	<input type="text"/>
Cash on hand Money	\$	<input type="text"/>
Owed to me	\$	<input type="text"/>

RETIREMENT SAVINGS

401(k)	\$	<input type="text"/>
IRAs	\$	<input type="text"/>
Other	\$	<input type="text"/>

TOTAL ASSETS \$

Total assets \$

-Total liabilities \$

TOTAL NET WORTH \$

WHAT I OWE

PERSONAL

Home loans	\$	<input type="text"/>
Other property loans	\$	<input type="text"/>
Car loans	\$	<input type="text"/>

CREDIT CARDS AND PERSONAL LOANS

Card 1 _____	\$	<input type="text"/>
Card 2 _____	\$	<input type="text"/>
Personal loans	\$	<input type="text"/>
Unpaid bills	\$	<input type="text"/>
Other debts	\$	<input type="text"/>

OTHER DEBT

School loans	\$	<input type="text"/>
Other _____	\$	<input type="text"/>
Other _____	\$	<input type="text"/>
Other _____	\$	<input type="text"/>

TOTAL LIABILITIES \$